

Department for Energy Security & Net Zero 55 Whitehall London SW1A 2HP

5 March 2025

To whom it may concern,

This letter is to notify you of an important update to the arrangements regarding the transition from PAS 2035:2019 to PAS 2035:2023.

PAS 2035:2023 was published on September 28th 2023. An 18 month transition period was agreed between DESNZ, UKAS, BSI and TrustMark to allow time for industry to adopt the changes in PAS 2035/2030:2023. This transition period ends on 30th March 2025, after which BSI will withdraw PAS 2035/2030:2019.

Current arrangements, as published on the <u>TrustMark website</u>, require projects delivering under PAS 2035:2019 to have completed the retrofit assessment <u>and all</u> measures to be handed over before March 30th 2025 in order to be lodged and completed in the TrustMark Data Warehouse.

Update to transition arrangements

Following feedback from industry indicating current arrangements will cause disruption to delivery of large-scale projects with long delivery windows under Social Housing Decarbonisation Fund: Wave 2.1 and 2.2 (SHDF 2.1/2.2), and the Home Upgrade Grant (HUG2), the Department has agreed the following changes to the transition arrangements with TrustMark, BSI, and UKAS. These transition arrangements are ONLY applicable for PAS 2035:2019 projects under SHDF 2.1, SHDF 2.2 and HUG2. They are NOT applicable for ECO4 or GBIS projects.

 Projects delivering to PAS 2035:2019 may be completed and lodged with TrustMark after March 30th, 2025, as long as the property assessment date is by March 30th, 2025, and the property assessment is lodged in the TrustMark Data Warehouse by March 30th 2025 (with installs completed by agreed project completion dates, in line with scheme guidelines)



Department for Energy Security & Net Zero 55 Whitehall London SW1A 2HP

 For projects where a property assessment has <u>not</u> been undertaken and lodged in the TrustMark Data Warehouse by March 30th 2025, those properties must be delivered in line with PAS 2035:2023.

For ECO4 and GBIS projects that are completed to PAS 2035:2019, the retrofit assessment and measure handover must still be completed by March 30th 2025. Projects should be lodged with TrustMark within 20 working days hereafter. Measures completed after 30th March under ECO4 and GBIS, as well as under the Warm Homes: Local Grant and the Warm Homes: Social Housing Fund must be delivered to PAS 2035:2023.

PAS 2035:2019 assessments for PAS 2035:2023 projects

In addition, TrustMark has worked with retrofit assessor and retrofit coordinator scheme providers to provide an additional mechanism for PAS 2035:2019 assessments to be converted to PAS 2035:2023. This is available for PAS 2035:2019 retrofit assessments, completed by 30th March 2025 under all schemes:

- Energy Company Obligation (ECO): Phase 4
- Great British Insulation Scheme (GBIS)
- Social Housing Decarbonisation Fund (SHDF) Wave 2.1
- Social Housing Decarbonisation Fund (SHDF) Wave 2.2
- Home Upgrade Grant: Phase 2

Further detail and guidance on this process will be shared shortly by TrustMark.

Kind regards,

Jessica Skilbeck

JESSICA SKILBECK
Director, Net Zero Buildings Portfolio and Affordability Directorate